



BUSINESS LOAN APPLICATION

Member Number: _____

COMPANY INFORMATION			
Legal Name of Business Applicant:			Federal Tax I.D. #:
d/b/a or Trade Name (if different):			
Street Address:	City:	State:	Zip:
Mailing Address (if different):	City:	State:	Zip:
Primary Contact:		Title:	
Business Phone #:	Home Phone #:	Other Phone #:	Fax #:
Name of Preceding Business(es) if changed within the last 5 years:			
Type of Organization:			
<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> Corporation	<input type="checkbox"/> Limited Liability Co.	<input type="checkbox"/> General Partnership
<input type="checkbox"/> S-Corporation	<input type="checkbox"/> Limited Partnership	<input type="checkbox"/> Limited Liability Partnership	<input type="checkbox"/> Other
Industry/Business Type:			
<input type="checkbox"/> Manufacturing	<input type="checkbox"/> Wholesale	<input type="checkbox"/> Retail	<input type="checkbox"/> Service
<input type="checkbox"/> Other _____			
Date Established:	Number of Employees:	Email Address:	
Description of Business:			
Is Your Business a Franchise? <input type="checkbox"/> Yes <input type="checkbox"/> No Affiliate/Subsidiary: _____			
If yes, please provide a copy of the Franchise Agreement, Franchiser's FTC Disclosure Statement and Franchiser's Financial Statement.			

BUSINESS ACCOUNTS (Attach additional sheet if necessary)				
Financial Institution Name	Phone Number	Account Type	Account	Balance

BUSINESS INDEBTEDNESS (Attach additional sheet if necessary)							
To Whom Payable	Original Amount	Original Date	Current Balance	Monthly Payment	Interest Rate	Maturity Date	Collateral Pledged

Please list all leases, guaranties, commitments, contingencies, or any other debts not listed on the financial statement (including operating leases) on a separate piece of paper.

LOAN REQUEST INFORMATION	
Use of Requested Loan	Requested Amount
Equipment/Vehicles	\$
Real Estate	\$
Line of Credit	\$
Other _____	\$
What are loan proceeds going to be used for:	
Collateral Available:	

OWNERSHIP/MANAGEMENT INFORMATION (List all owners of applicant and affiliates/subsidiaries)

For all officers, proprietors, general partners, owners, and all those individuals guaranteeing the loan request please complete the following:

1. Name (as it appears on Driver's License):		Soc. Sec. #:	DOB:	Title:	% Ownership:
Home Address:			City:	State:	Zip:
Driver's License #			State of Issue:	Issue Date:	Exp. Date:
Are you a U.S. Citizen?		Are you a permanent resident alien?			
2. Name (as it appears on Driver's License):		Soc. Sec. #:	DOB:	Title:	% Ownership:
Home Address:			City:	State:	Zip:
Driver's License #			State of Issue:	Issue Date:	Exp. Date:
Are you a U.S. Citizen?		Are you a permanent resident alien?			
3. Name (as it appears on Driver's License):		Soc. Sec. #:	DOB:	Title:	% Ownership:
Home Address:			City:	State:	Zip:
Driver's License #			State of Issue:	Issue Date:	Exp. Date:
Are you a U.S. Citizen?		Are you a permanent resident alien?			

OTHER INFORMATION

Business Accountant:
Business Attorney:
Business Insurance Agent:

	YES	NO
Have any owners, managers, guarantors, officers presently been charged under indictment, on parole, or on probation?		
Have any of the above ever been charged with, or arrested for, any criminal offense other than a minor motor vehicle violation?		
Have any of the above listed ever been convicted of any criminal offense other than a minor motor vehicle violation?		
Has your business, or have any principals of the business, been involved in a bankruptcy or insolvency proceeding?		
Is your business, or are any principals of the business, currently involved in any pending judgments, claims or lawsuits?		

*If you answered yes to any of the above, please furnish details on a separate sheet.

CERTIFICATION AND SIGNATURE

The undersigned certifies that all statements in this Loan Application and on each of the documents submitted with the application are true and complete. The undersigned expressly authorizes Cobalt Credit Union to check my /our credit and employment history or any other information provided during the review of my/our application and at any time in the future to use in extending, modifying, or otherwise reviewing my/our loan. The undersigned acknowledges that all supporting information included in this application will remain the property of Cobalt Credit Union. The undersigned further agrees to notify Cobalt Credit Union of any material changes in the information provided.

Signature

Title

Date

Signature

Title

Date

Signature

Title

Date

GUARANTOR

Name

Title

Date

Name

Title

Date